

FACTS**WHAT DOES PIER CAPITAL, LLC
DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of information we collect and share depends on the product or service you have with us. This information can include:

- Social Security number (or Tax ID number) and wire transfer instructions
- Account balances and account transactions
- Investment experience and risk tolerance

When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Pier Capital, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Pier Capital, LLC share?	Can you limit this sharing?
For our everyday business purposes – Such as to process your transactions, maintain your account(s), or to respond to court orders and legal investigations.	Yes	No
For our marketing purposes – To offer our products and services to you	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purpose – Information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purpose – Information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?

Call 203-425-1450 or go to www.piercap.com

Who we are

Who is providing this notice? Pier Capital, LLC

What we do

How does Pier Capital, LLC protect my personal information? To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

We maintain physical, electronic, and procedural safeguards to protect and dispose of client information. Our client website is secure. Access to client non-public personal information is limited to authorized personnel.

How does Pier Capital, LLC collect my personal information? We collect your personal information, for example, when you:

- Enter into an investment advisory contract or give us your contact information
- Seek advice about your investments or make deposits or withdrawals from your account
- Provide account information

We also collect your personal information from other companies.

Why can't I limit sharing? Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purpose-information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates Companies related by common ownership or control. They can be financial and nonfinancial companies.

Pier Capital, LLC has no affiliates.

Nonaffiliates Companies not related by common ownership or control. They can be financial and nonfinancial companies.

Nonaffiliates we share with include: InData, a portfolio accounting and trading system vendor and WealthTechs, a custodian bank data aggregator vendor.

Joint Marketing A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Pier Capital, LLC doesn't jointly market.